

QUALIFIED PARTICIPANT STATEMENT

Instructions: Please complete this form-fillable document in its entirety as indicated below either by placing the requested information in the space provided or ticking all boxes that apply. Remember to sign where indicated and assure any required supporting documents are submitted concurrently. Do not in any way materially alter or otherwise modify this form by supplementing, deleting or striking through any portion of the affirmations, statements, or representations set forth below. If you have any questions about how to use this form, you are invited to direct all inquiries to LenderRelations@uftcf.com.

Date: _____

Proposed Participant: _____

Address: _____

Country: _____

To: UFT Commercial Finance, LLC (the “Aggregator”)

Re: Submitted (with attachments) in support of your application to become a Qualified Participant pursuant to the UFTCF Master Participation Agreement, Form 0808.MPA.22107, (the “Master Agreement”)

The Undersigned hereby confirms and acknowledges that in order to enter into the Master Agreement, the Proposed Participant must first meet certain eligibility criteria that requires such entity to be both (x) either (i) an “accredited investor” as defined in Rule 501 of Regulation D promulgated under the Securities Act of 1933, as amended, or (ii) a “qualified institutional buyer” as defined in Rule 144A promulgated under the Securities Act of 1933, as amended, or (iii) a “qualified off-shore buyer” (as defined below), and (y) a “qualified purchaser” as defined in Section 2(a)51 of the Investment Company Act of 1940, as amended. In support of such qualification, the Undersigned, as the duly authorized agent for the above-named Proposed Participant and with full legal and corporate authority on behalf of the Proposed Participant, hereby submits this Qualified Participant Statement as a condition precedent to the Aggregator’s entry into the Master Agreement and acceptance of the Proposed Participant as a “Participant” (as such term is define in the Master Agreement).

The Proposed Participant hereby confirms, certifies and attests that it is *(check all those that apply)*:

(a) as to qualification under (x)(i) above, an “Accredited Investor” would be any of the following categories at the time of the acquisition of any securities by such person/entity:

☐ (i) Any bank as defined in section 3(a)(2) of the Securities Act of 1933, as amended (the “Act”), or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of

\$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors; or

☐ (ii) Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940; or

☐ (iii) Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000; or

☐ (iv) Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer; or

☐ (v) Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000; or

☐ (vi) Any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year; or

☐ (vii) Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii); or

☐ (viii) Any entity in which all of the equity owners are accredited investors; or

☐ (ix) any entity that may not be located within the United States or subject to any of the above referenced descriptions, but nonetheless has presented sufficient evidence or made specific warranties, taking into consideration such factors as the financial sophistication of the person, net worth, and knowledge and experience in financial matters, to be considered the equivalent of an "Accredited Investor" by rule or order. *(If this item is checked, Proposed Participant MUST submit Form 0808.QPS.Q, "Qualified Participant Statement (inclusive of Questionnaire)" to Aggregator for review and approval.)* OR

(b) as to qualification under (x)(ii) above, a "Qualified Institutional Buyer" shall mean:

☐ (i) any of the following entities, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$100 million in securities of issuers that are not affiliated with the entity:

☐ (A) Any insurance company as defined in section 2(a)(13) of the Act¹; or

☐ (B) Any investment company registered under the Investment Company Act or any business development company as defined in section 2(a)(48) of that Act; or

¹ A purchase by an insurance company for one or more of its separate accounts, as defined by section 2(a)(37) of the Investment Company Act of 1940 (the "Investment Company Act"), which are neither registered under section 8 of the Investment Company Act nor required to be so registered, shall be deemed to be a purchase for the account of such insurance company

☐ (C) Any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; or

☐ (D) Any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees; or

☐ (E) Any employee benefit plan within the meaning of title I of the Employee Retirement Income Security Act of 1974; or

☐ (F) Any trust fund whose trustee is a bank or trust company and whose participants are exclusively plans of the types identified in paragraph (a)(1)(i)(D) or (E) of this section, except trust funds that include as participants individual retirement accounts or H.R. 10 plans; or

☐ (G) Any business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940; or

☐ (H) Any organization described in section 501(c) (3) of the Internal Revenue Code, corporation (other than a bank as defined in section 3(a)(2) of the Act or a savings and loan association or other institution referenced in section 3(a)(5)(A) of the Act or a foreign bank or savings and loan association or equivalent institution), partnership, or Massachusetts or similar business trust; or

☐ (I) Any investment adviser registered under the Investment Advisers Act;

☐ (ii) Any dealer registered pursuant to section 15 of the Exchange Act, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$10 million of securities of issuers that are not affiliated with the dealer, Provided, That securities constituting the whole or a part of an unsold allotment to or subscription by a dealer as a participant in a public offering shall not be deemed to be owned by such dealer; or

☐ (iii) Any dealer registered pursuant to section 15 of the Exchange Act acting in a riskless principal transaction on behalf of a qualified institutional buyer (*Note: A registered dealer may act as agent, on a non-discretionary basis, in a transaction with a qualified institutional buyer without itself having to be a qualified institutional buyer*); or

☐ (iv) Any investment company registered under the Investment Company Act, acting for its own account or for the accounts of other qualified institutional buyers, that is part of a family of investment companies which own in the aggregate at least \$100 million in securities of issuers, other than issuers that are affiliated with the investment company or are part of such family of investment companies. Family of investment companies means any two or more investment companies registered under the Investment Company Act, except for a unit investment trust whose assets consist solely of shares of one or more registered investment companies, that have the same investment adviser (or, in the case of unit investment trusts, the same depositor), provided that, for purposes of this section:

Each series of a series company (as defined in Rule 18f-2 under the Investment Company Act) shall be deemed to be a separate investment company; and

Investment companies shall be deemed to have the same adviser (or depositor) if their advisers (or depositors) are majority-owned subsidiaries of the same parent, or if one investment company's adviser (or depositor) is a majority-owned subsidiary of the other investment company's adviser (or depositor); or

☐ (v) Any entity, all of the equity owners of which are qualified institutional buyers, acting for its own account or the accounts of other qualified institutional buyers; or

☐ (vi) Any bank as defined in section 3(a)(2) of the Act, any savings and loan association or other institution as referenced in section 3(a)(5)(A) of the Act, or any foreign bank or savings and loan association or equivalent institution, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$100 million in securities of issuers that are not affiliated with it and that has an audited net worth of at least \$25 million as demonstrated in its latest annual financial statements, as of a date not more than 16 months preceding the date of sale under the Rule in the case of a U.S. bank or savings and loan association, and not more than 18 months preceding such date of sale for a foreign bank or savings and loan association or equivalent institution. OR

(c) as to qualification under (x)(iii) above, a “qualified offshore buyer” shall mean:

☐ any entity not located within the United States, but nonetheless has presented sufficient evidence and/or made specific warranties, taking into consideration such factors as the financial sophistication of the person, net worth, and knowledge and experience in financial matters, to be considered by the Aggregator and its counsel, eligible under the securities laws of the United States to be eligible to become a Participant under the Master Agreement. *(If this item is checked, Proposed Participant MUST submit Form 0808.QPS.Q, “Qualified Participant Statement (inclusive of Questionnaire)” to Aggregator for review and approval.)*

AND

(d) as to required qualification under (y) above, a “Qualified Purchaser” would be any of the following:

☐ (i) any natural person (including any person who holds a joint, community property, or other similar shared ownership interest in an issuer that is excepted under section 3(c)(7) of the ICA with that person's qualified purchaser spouse) who owns not less than \$ 5,000,000 in investments, as defined by the Commission; or

☐ (ii) any company that owns not less than \$ 5,000,000 in investments and that is owned directly or indirectly by or for 2 or more natural persons who are related as siblings or spouse (including former spouses), or direct lineal descendants by birth or adoption, spouses of such persons, the estates of such persons, or foundations, charitable organizations, or trusts established by or for the benefit of such persons; or

☐ (iii) any trust that is not covered by clause (ii) and that was not formed for the specific purpose of acquiring the securities offered, as to which the trustee or other person authorized to make decisions with respect to the trust, and each settlor or other person who has contributed assets to the trust, is a person described in clause (i), (ii), or (iv); or

☐ (iv) any person or entity, acting for its own account or the accounts of other qualified purchasers, who in the aggregate owns and invests on a discretionary basis, not less than \$ 25,000,000 in investments; or

☐ (v) any entity that may not be located within the United States or subject to any of the above referenced descriptions, but nonetheless has presented sufficient evidence or made specific warranties, taking into consideration such factors as the financial sophistication of the person, net worth, and knowledge and experience in financial matters, to be considered the equivalent of an “Qualified Purchaser” by rule or order. *(If*

this item is checked, Proposed Participant **MUST** submit Form 0808.QPS.Q, “Qualified Participant Statement (inclusive of Questionnaire)” to Aggregator for review and approval.)

We further confirm, certify and attest with regard to all funds, assets or capital of the Proposed Participant or as otherwise made available through the Proposed Participant that:

☐ (please initial) (a) we reasonably believe that no funds utilized to capitalize the Proposed Participant or tendered by the Proposed Participant in support of its performance under the Master Agreement or any related transaction undertaken in reliance thereon, directly or indirectly, are derived from activities that may contravene relevant or applicable laws or regulations of the United States or any other jurisdiction related to money laundering; and

☐ (please initial) (b) we reasonably believe that any funds held by, deposited with, or to be applied in relation to contemplated transactions under the Master Agreement by the Proposed Participant are not derived from:

1. a country, territory, organization or person or entity named on the List of Specially Designated Nationals and Blocked Persons maintained by OFAC, as such list may be amended from time to time;
2. a person or entity that resides or has a place of business in a country or territory named on an OFAC list, or that is designated as a Non-Cooperative Jurisdiction by the Financial Action Task Force on Money Laundering, or which Proposed Participant and/or its owners tendered for the acquisition of ownership interests are transferred from or through any such country or territory;
3. a “foreign shell bank” as such term is described in 31 U.S.C. §5318(j) and U.S. Department of the Treasury regulations thereunder;
4. a person or entity that resides in or is organized under the laws of a jurisdiction designated by the U.S. Secretary of the Treasury pursuant to 31 U.S.C. §5318A as a “jurisdiction of primary money laundering concern;” or,
5. a “senior foreign political figure,” or a “family member” or “close associate” of such a senior foreign political figure within the meaning of the *Guidance on Enhanced Scrutiny for Transactions that May Involve the Proceeds of Foreign Official Corruption* issued by the U.S. Department of the Treasury or, if the Proposed Participant and its owners has determined that a purchaser of any ownership interests in the Proposed Participant and its owners or such other person is or will be a “senior foreign political figure,” or a “family member” or “close associate” of a senior foreign political figure, the Proposed Participant and its owners has diligently scrutinized the proposed purchase of the Proposed Participant and its owners’ interests by or for the benefit of such person and has determined such purchase shall be permitted.

(Important Note: If the Proposed Participant is an individual or a closely held company, private fund, asset manager, or investor, an original Declaration conforming to Form 0808.OAS, “Origin of Assets/Funds Statement” must accompany this Qualified Participant Statement and a verification of beneficial ownership of both the Proposed Participant and any related investable assets referenced herein may be required in form acceptable to the Aggregator.)

☐ (please initial) We represent and warrant to the Aggregator that the information contained in this Qualified Participant Statement and any supplemental documentation that we have presented or been asked to present in support hereof is true, complete and accurate, and we hereby acknowledge that such information will be relied upon in the Aggregator's determination to enter into the Master Agreement or engage in any transactions with the Proposed Participant. We agree to update this Statement within seven (7) days of learning that any information contained or representation made herein is untrue, contains a material omission or requires qualification.

☐ (please initial) We consent to and authorize the Aggregator or its appointed representatives to take whatever measures deemed necessary to verify, regularly monitor, and assess any information or representation contained herein or in any supplemental documentation that we have presented or been asked to present in support hereof in order to establish our qualification to enter into the Master Agreement and any subsequent transactions related thereto or governed thereby. Such verification and monitoring of continued good standing and compliance may include conducting commercial background checks and credit checks of the business entities and key individuals associated, directly or indirectly, therewith. This consent and authorization requires that data provided by the business entity and associated individuals, or data obtained about the business entity and associated individuals, shall be owned, recorded, and archived by the Aggregator or its appointed representatives for retrospective analysis and compliance with laws and regulations.

This Qualified Participant Statement is executed on the date first mentioned above for and on behalf of the Proposed Participant:

By: _____
 (Signature)

 (Name/Title)

[Notarized/Sealed]

IMPORTANT FINAL INSTRUCTIONS AND REQUIRED ATTACHMENTS:

Please submit this Qualified Participant Statement accompanied by a minimum of **two** (2) of the following verification methods for the Proposed Participant in a certified (English Translated, if necessary) copy and, if the Entity is **U.S. based**, a completed **Form W-9** (via PDF or Fax) must also accompany your submission. Check the appropriate boxes to indicate the nature of your attachments.

- ☐ Certificate of Registration and Good Standing (**Must provide if a corporation or LLC**)
- ☐ Government Issued Business License or Certificate
- ☐ Certified Articles of Incorporation or Organization / Partnership Agreement / Trust Agreement
- ☐ Other (describe): _____

QUALIFIED PARTICIPANT STATEMENT
(Inclusive of Questionnaire)

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Date: _____

Proposed Participant: _____

Address: _____

Country: _____

To: UFT Commercial Finance, LLC (the “Aggregator”)

Re: Submitted in support of our entry into the UFTCF Master Participation Agreement, Form 0808.MPA.22107, (the “Master Agreement”)

We, _____, (the “Proposed Participant”) understand and agree that as a prerequisite to entering into the Master Agreement and qualifying as a Participant (as such term is defined in the Master Agreement), we must meet a minimum eligibility criteria. Further to our representations contained in Form 0808.QPS, Qualified Participant Statement, as submitted, we hereby warrant and affirm that:

a) any financial commitment we undertake in relation to our performance under the master Agreement will at all times be reasonable in relation to my/our net worth;

b) we have relied upon the advice of our own counsel and/or accountants in evaluating information provided related to the Master Agreement and will continue to do so when determining to participate in any Credit (as such term is defined in the Master Agreement) or transaction related to the Master Agreement;

c) we fully understand the risks involved in our entry into the Master Agreement and any related participation in a Credit or transaction thereunder; and

d) none of our officers or shareholders have ever been convicted of a felony crime in the United States or the equivalent in any other jurisdiction.

We understand that all information provided by us in completing this Form, inclusive of the Questionnaire, will be treated confidentially by the Aggregator. We understand that the Aggregator will selectively utilize and/or release information only to those contracted entities required to complete a thorough evaluation and validation thereof. We acknowledge that certain due diligence and investigation is reasonable and necessary to support a determination of our level of qualification and accreditation, inclusive of having a minimum net worth relative to our proposed level of participation and possessing certain skills and sophistication that reasonably evidences our ability to evaluate the relative merits and risks of entering into the Master Agreement and participating in any related Credit or transaction. We understand that all efforts will be made by to conduct that investigation in accordance with applicable laws and regulations. Aggregator warrants that any representative that it may elect to authorize and appoint for the purposes described is and will be licensed and insured as required to provide the required investigatory services referenced herein.

We offer the following information in evidence of our standing as a "Qualified Participant":

PARTICIPANT QUESTIONNAIRE

Instructions: Please answer each question fully and provide additional information if necessary. If the answer to any question is "None" or "Not Applicable", please so state. Please sign and date the Questionnaire on the final page.

(1) Proposed Participant Name: _____
 Organization: ☐ Corporation ☐ Partnership ☐ Trust ☐ Individual ☐ Other: _____
 Address: _____
 Telephone: _____ Facsimile: _____
 Company Registration: _____ Date: _____
 Tax ID Number: _____

(2) Type of Commercial Business: _____

(3) Check each of the following representations to describe the Proposed Participant's financial position.

☐ (a) Proposed Participant's income was in excess of US\$ 2,000,000 in each of the two (2) most recent years and reasonably expects an income in excess of US\$ 2,000,000 in the current year.

☐ (b) Proposed Participant's net worth is at least:

- | | |
|---|--|
| <input type="checkbox"/> US\$ 5,000,000 | <input type="checkbox"/> US\$ 10,000,000 |
| <input type="checkbox"/> US\$ 25,000,000 | <input type="checkbox"/> US\$ 50,000,000 |
| <input type="checkbox"/> US\$ 75,000,000 | <input type="checkbox"/> US\$ 100,000,000 |
| <input type="checkbox"/> US\$ 150,000,000 | <input type="checkbox"/> US\$ 200,000,000 or greater |

☐ (c) Proposed Participant currently manages with full authority and has funds or unencumbered assets readily available minimum amount of:

- | | |
|---|--|
| <input type="checkbox"/> US\$ 5,000,000 | <input type="checkbox"/> US\$ 10,000,000 |
| <input type="checkbox"/> US\$ 25,000,000 | <input type="checkbox"/> US\$ 50,000,000 |
| <input type="checkbox"/> US\$ 75,000,000 | <input type="checkbox"/> US\$ 100,000,000 |
| <input type="checkbox"/> US\$ 250,000,000 | <input type="checkbox"/> US\$ 500,000,000 or greater |

☐ (d) Proposed Participant currently owns a minimum of US\$250,000 equivalent value of the following classes of unencumbered assets in its investment portfolio (*check all that apply*):

- | | | |
|---|---|---|
| <input type="checkbox"/> Cash/Currency | <input type="checkbox"/> Cash Equivalents | <input type="checkbox"/> Cash Surrender Value (Insurance) |
| <input type="checkbox"/> U.S. Treasuries | <input type="checkbox"/> REIT Shares | <input type="checkbox"/> Municipal Bonds/Debt |
| <input type="checkbox"/> Other Sov. Govt. Bonds | <input type="checkbox"/> RMBS/CMBS | <input type="checkbox"/> AI/Hedge Funds Interests |
| <input type="checkbox"/> Traded Stocks | <input type="checkbox"/> ABS/Derivatives | <input type="checkbox"/> Mutual Fund Shares |
| <input type="checkbox"/> Traded Bonds | <input type="checkbox"/> Commodities | <input type="checkbox"/> Precious Metals |
| <input type="checkbox"/> Other (<i>please specify</i>): _____ | | |

☐ (e) During the past two (2) most recent years, Proposed Participant has collectively placed or invested funds in an amount greater than:

- | | |
|---|--|
| <input type="checkbox"/> US\$ 5,000,000 | <input type="checkbox"/> US\$ 10,000,000 |
| <input type="checkbox"/> US\$ 25,000,000 | <input type="checkbox"/> US\$ 50,000,000 |
| <input type="checkbox"/> US\$ 75,000,000 | <input type="checkbox"/> US\$ 100,000,000 |
| <input type="checkbox"/> US\$ 250,000,000 | <input type="checkbox"/> US\$ 500,000,000 or greater |

(4) Proposed Participant or any other legal entity over which Proposed Participant maintained a controlling interest **HAS** ☐ **HAS NOT** ☐ declared bankruptcy at any time during the last seven years. If

affirmative, provide name, tax identification number or other registration number of bankrupted entity, and the date and jurisdiction of filing: _____

- (5) ☐ (please initial) We have received information relating to the operation of the Master Agreement that sets forth facts relating to the terms and conditions of participation, as well as any other information we deemed necessary or appropriate to evaluate the merits and risks thereof.

☐ (please initial) We further acknowledge that we have had sufficient opportunity to ask questions, make inquiries, and to receive answers from our independently contracted counselors and advisors as well as the Aggregator or its representatives concerning the terms and conditions of the Master Agreement.

(6) Privacy Disclosure Statement:

To whom it may concern, inclusive of but not limited to: (i) the Aggregator; (ii) the person or persons that made us aware of this opportunity; and (iii) any regulatory body who may now or hereafter have jurisdiction over any transaction undertaken in relation to this Master Agreement and/or over the operation of any related Credit:

In the event that we have refrained from releasing certain confidential or proprietary information in response to the inquiries contained in the Questionnaire as the basis to preserve all or any portion of our privacy, we hereby warrant and/or consent, as the case may be and as signified by our initials beside each below statement, as follows:

☐ (please initial) We, the authorized signatories, director, and/or officers of the Proposed Participant are of sufficient education, experience and sophistication to be able to make a reasonable decision regarding entry into the Master Agreement and participation in any Credit, and further state that the cash or capital committed to this endeavor bears a reasonable proportional relationship to our financial net worth;

☐ (please initial) We can bear the economic risk of participating in transactions under the Master Agreement;

☐ (please initial) We have adequate means of providing for our daily financial needs, both immediate and in the foreseeable future, as well as any reasonable contingencies;

☐ (please initial) We have the necessary liquidity, assets and banking relationship(s) to perform our obligations under the Master Agreement and any related Credit or transaction entered thereunder.

☐ (please initial) We represent and warrant to the Aggregator that the information contained in this Qualified Participant Statement is true, complete and accurate.

☐ (please initial) We further consent to and authorize the Aggregator to take whatever measures deemed necessary to establish our credit worthiness, qualifications and accreditation related to our entry into the Master Agreement, inclusive of conducting a commercial background check and credit check.

This is executed on the date first mentioned above for and on behalf of the Proposed Participant:

By: _____
(Signature)

(Name/Title)

Origin of Assets/Funds Statement

DECLARATION

Instructions: Please complete this form-fillable document in its entirety as indicated below either by placing the requested information in the space provided or ticking all boxes that apply. Remember to sign where indicated and assure any required supporting documents are submitted concurrently. Do not in any way materially alter or otherwise modify this form by supplementing, deleting or striking through any portion of the affirmations, statements, or representations set forth below. If you have any questions about how to use this form, you are invited to direct all inquiries to LenderRelations@uftcf.com

Date: _____

To: UFT Commercial Finance, LLC (the "Aggregator")
2121 Waukegan Road, Ste 100
Bannockburn, IL 60015
Attn: Compliance Group

Ref: Our qualification for purposes of engagement under the UFTCF Master Participation Agreement

The Undersigned, as the duly authorized officer(s) of _____
(the "Proposed Participant") and with full legal and corporate authority to act on behalf of the Proposed Participant, submits this Declaration as a condition precedent to the Aggregator's approval of the Proposed Participant as a qualified participant with regard to the captioned.

The Proposed Participant hereby certifies, attests, warrants and represents that all of the assets and income reflected on its financial statements as well as all funds, securities, or assets deposited with or held in the custody of any financial institution in the Proposed Participant's name or the name of any affiliate are:

(a) derived from legal (*insert an "✓" next to appropriate description*)

☐ commercial ☐ investment ☐ asset management operations

that have been engaged in by our firm or a subsidiary or affiliate of our firm; and

(b) ☐ owned by or the legal entitlement of our firm; *or*

☐ legally managed by our firm pursuant to proper authorities granted by third party accredited investors to us in connection with our operation of a (*select one*)

☐ hedge ☐ investment ☐ asset management fund; *and*

our engagement as a Participant with you is not (i) the sole purpose for the establishment of our operation as a fund or fund manager, and (ii) inconsistent with the representations contained in any fund documents issued or executed by our firm that describe the operation of our firm or such fund; *OR*

- (c) *(Describe the nature of operations such that the representations contained herein accurately describe the origin of funds or assets)*

We acknowledge and understand that this document will be relied upon by the Aggregator in authorizing our participation in any transaction governed by the UFTCF Master Participation Agreement now and hereafter. We warrant that all representations and attestations contained herein are certified by the undersigned party(ies) as true and accurate as of the date of this Declaration and shall remain so through the date of termination of the UFTCF Master Participation Agreement. The Proposed Participant agrees to update this Declaration within seven (7) days of learning that any representation made herein is untrue, contains material omissions, or requires clarification.

No permission or authorization is hereby given which would permit the release and/or dissemination of any information contained herein to any other party other than those directly-related to: (i) the business of the Proposed Participant or the operation of Proposed Participant's accounts at the above financial institution; (ii) the Aggregator, one or more of its financial institutions, and/or any other related institution that may require such information expressly on a "need to know" basis; or (iii) any law enforcement or regulatory agency having jurisdiction and/or any legally enforceable court order or subpoena that would require the release of this document or the information contained herein.

SWORN and attested

For and on Behalf of the Proposed Participant

(NOTARIZED)

Signature: _____

Name: _____

Its: _____

(NOTARIZED)

Signature: _____

Name: _____

Its: _____